

Annual Statement of Compliance (GSX GM Debt Securities)

Member Firm: _____

Issuer: _____

The Issuer has taken all reasonable care to ensure that the facts stated in this document are true and accurate in all material respects, and that there are no other facts the omission of which would make misleading any statement in the document, whether of facts or opinion. The Issuer accepts responsibility accordingly, and undertake in the provision of this annual statement of compliance to confirm:

If a new listing: on-going compliance with the continuing obligations set out in the GSX Global Market Listing Code for Debt Securities.

If an existing listing: compliance during the last year and on-going compliance with the continuing obligations set out in the GSX Global Market Listing Code for Debt Securities.

Authorised Representative of the
Issuer (print)

Authorised Representative of the Member Firm
(print)

Signed

Signed

Date

Date