

Member Firm Declaration

Member Firm: _____

Name of the Issuer: _____

Capitalised terms used but not defined herein shall have the meanings ascribed to such terms in the Debt Securities Code.

1. We have verified the identity of the Applicant and confirm that documentary evidence has been obtained and identity checks have been undertaken to confirm that name(s) and address(es) of the Applicant as shown on the Application is correct.
2. We have verified the original documentation and the information contained in the Application. We attach copies of the documentation to this declaration; confirm that any additional KYC original documentation will be retained in our records, and that we will make these available on request to yourselves without delay upon request.
3. That to the best of our knowledge and belief, having made due and careful enquiry, the Applicant has satisfied all applicable conditions for admissibility to listing and other relevant requirements of the Debt Securities Code;
4. That to the best of my knowledge and belief, having made due and careful enquiry, the contents of Prospectus are in conformity with the requirements of Prospectus Regulation and the Debt Securities Code;
5. That the relevant Competent Authority's approval of admission to the official list in Gibraltar exists, and that the relevant corporate authorities exist for the Applicant to seek GSX's approval for its application for admission on the GSX Main Market;
6. That the Member Firm satisfies the independence requirements in the Debt Securities Code and other GSX's rules applying to Member Firms;
7. The Applicant is applying on his/her own behalf and not as nominee, trustee or in a fiduciary capacity for any other person;
8. The Controllers and the Member Firm have undertaken all due diligence requirements as stated in the GSX Due Diligence Procedures Manual and have taken reasonable care in conducting said due diligence. After carefully considering legal, financial, and commercial due diligence, the Member Firm is satisfied that all applicable laws, regulations and rules under the Debt Securities Code have been adhered to and all directors, controllers, and key individuals/entities are

legitimate, experienced and upstanding;

9. The Member Firm further confirms that they have advised all relevant parties of their reporting obligations and continuing obligations under the Debt Securities Code.

Competent Authority's licence/authorisation:

Number:

This form may only be signed by a senior officer of the Member Firm.

Signed: Full Name:

Job Title: Date: