

Annual Statement of Compliance

Member Firm: _____

Name of the Issuer: _____

Capitalised terms used but not defined herein shall have the meanings ascribed to such terms in the Debt Securities Code.

The Controllers have taken all reasonable care to ensure that the facts stated in this document are true and accurate in all material respects, and that are no other facts the omission of which would make any misleading statement in the document, whether of facts or opinion. The Issuer and the Controllers accept responsibility accordingly, and undertake in the provision of this annual statement of compliance to confirm:

If a new listing: on-going compliance with the Continuing Obligations set out in the Debt Securities Code.

If an existing listing: compliance during the last year and on-going compliance with the Continuing Obligations set out in the Debt Securities Code.

On behalf of the Issuer

On behalf of the Member Firm

Signed

Signed

Date

Date