

Member Firm Declaration (GSX GM Funds)

Member Firm: _____

Issuer: _____

Entities/Individuals Used In Obtaining Due Diligence: _____

1. We have verified the identity of the Applicant and confirm that documentary evidence has been obtained and identity checks have been undertaken to confirm that the applicant(s) name(s) and address(es) as shown on the Applicant Form(s) is correct.

2. We have verified the original documentation and the information contained therein. We attach copies of the documentation to this certificate, confirm that any additional KYC original documentation will be retained in our records, and that we will make these available on request to yourselves without delay upon request.

3. That to the best of my knowledge and belief, having made due and careful enquiry, the Applicant has satisfied all applicable conditions for Admissibility to Listing and other relevant requirements of the GSX Global Market Listing Code for Funds;

4. That to the best of my knowledge and belief, having made due and careful enquiry, the contents of the Listing Particulars are in conformity with the requirements of the GSX Global Market Listing Code for Funds;

5. That the relevant corporate authorities exist for the Applicant to seek the approval by GSX for its application for Admissibility to Listing on GSX;

6. That the Listing Member Firm satisfies the independence requirements in Chapter 1 of the GSX Global Market Listing Code for Funds.

7. The Applicants(s) is/are applying on his/her own behalf and not as nominee, trustee or in a fiduciary capacity for any other person.

8. The Controllers and Member Firm have undertaken all due diligence requirements as stated in the GSX Due Diligence Procedures Manual and have taken reasonable care in conducting said due diligence. After carefully considering legal, financial, and commercial due diligence, the Member Firm is satisfied that all applicable laws, regulations and rules under the GSX Global Market Listing Code for Funds have been adhered to and all directors, controllers, and key individuals/entities are legitimate, experienced and upstanding.

The Member Firm further confirms that they have advised all relevant parties of their reporting obligations and continuing obligations under the GSX Global Market Listing Code for Funds.

FSC (or relevant Competent Authority) Licence/Authorisation

Number:.....

This form may only be signed by a senior officer of the Member Firm.

Signed: Full Name:

Job Title: Date: